

CEO Forecast Panel

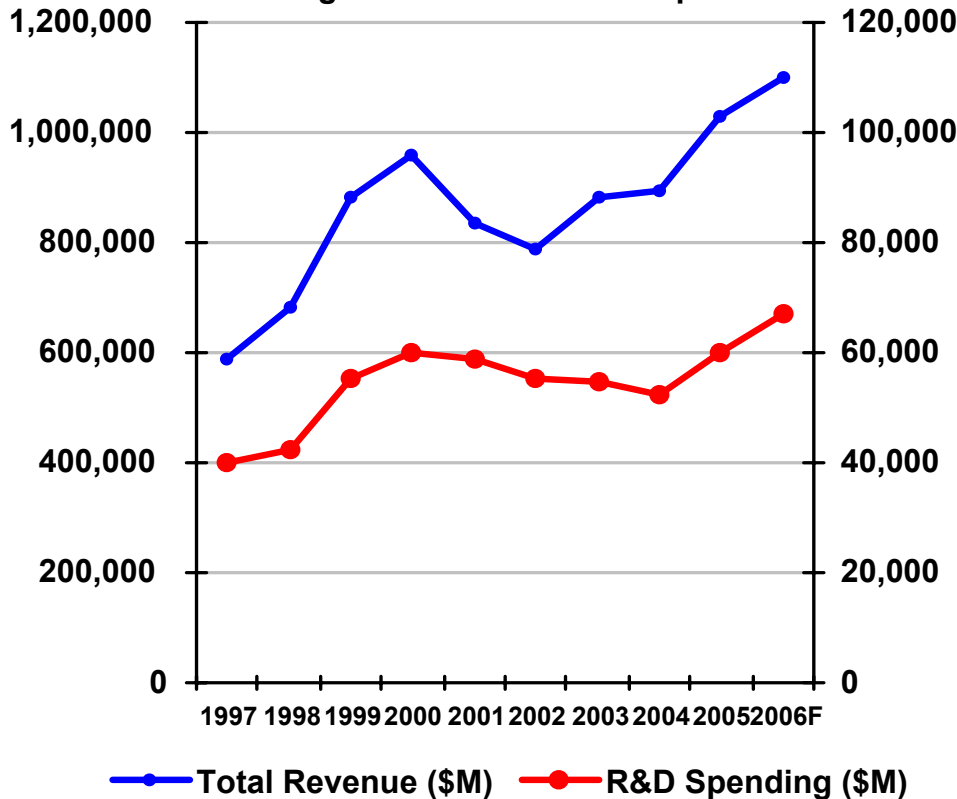
February 22, 2007

Walden C. Rhines
Chairman & CEO

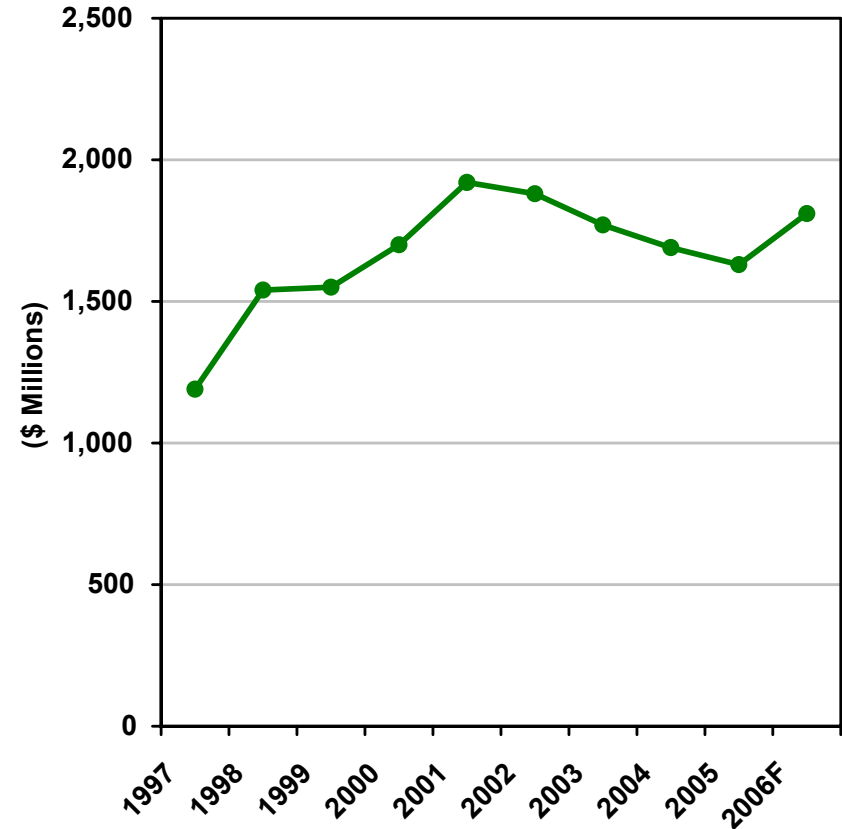
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North American Electronics Company Revenue, R&D Spending & EDA Revenue

75 Leading N.A. Electronics Companies

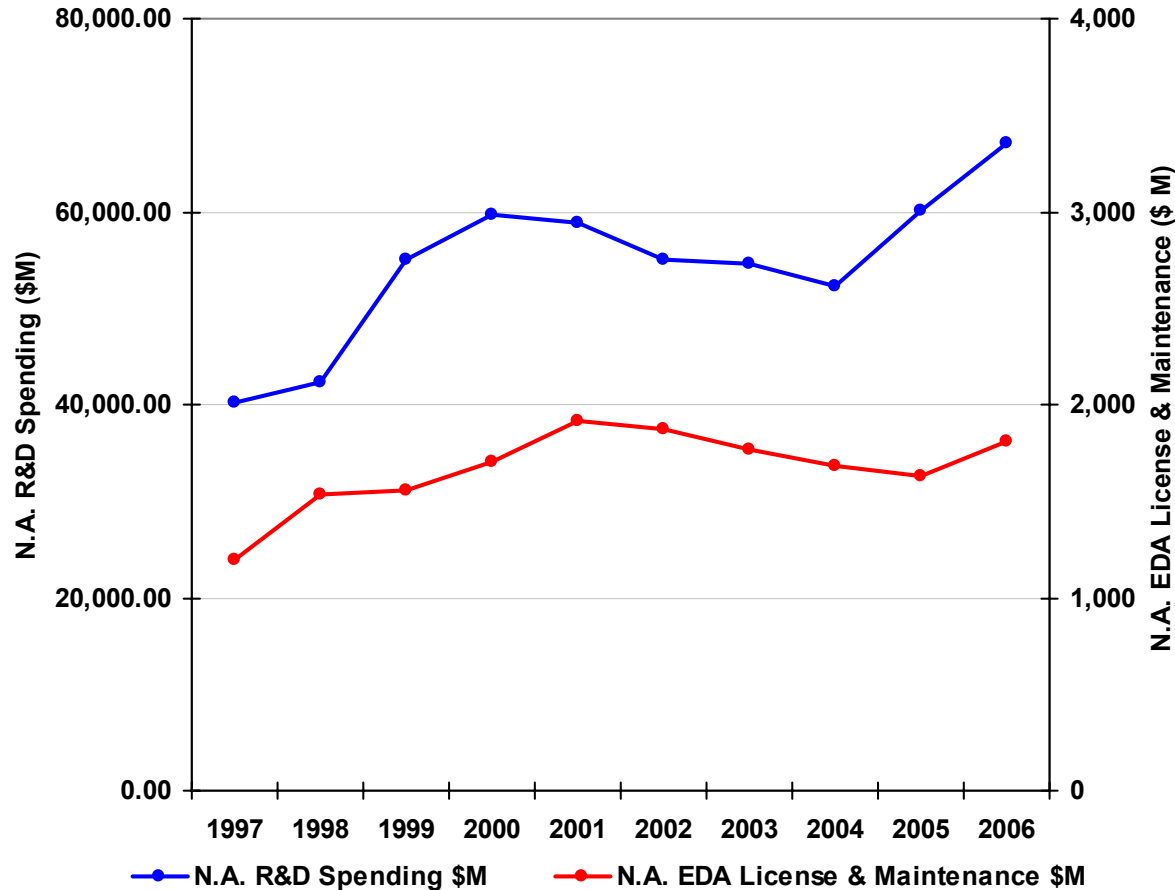


North American EDA License & Maintenance



Source: Based on Electronic Business Journal Global 300 List (North America only, Excluding Software and Services Companies; Lucent/Alcatel included)
 EDAC Market Statistics Service, 1997 – 2006. (EDAC forecast, Q1 – Q3 actual plus Q405; R&D Q1-Q3 actual plus Q405 inserted when data not available)

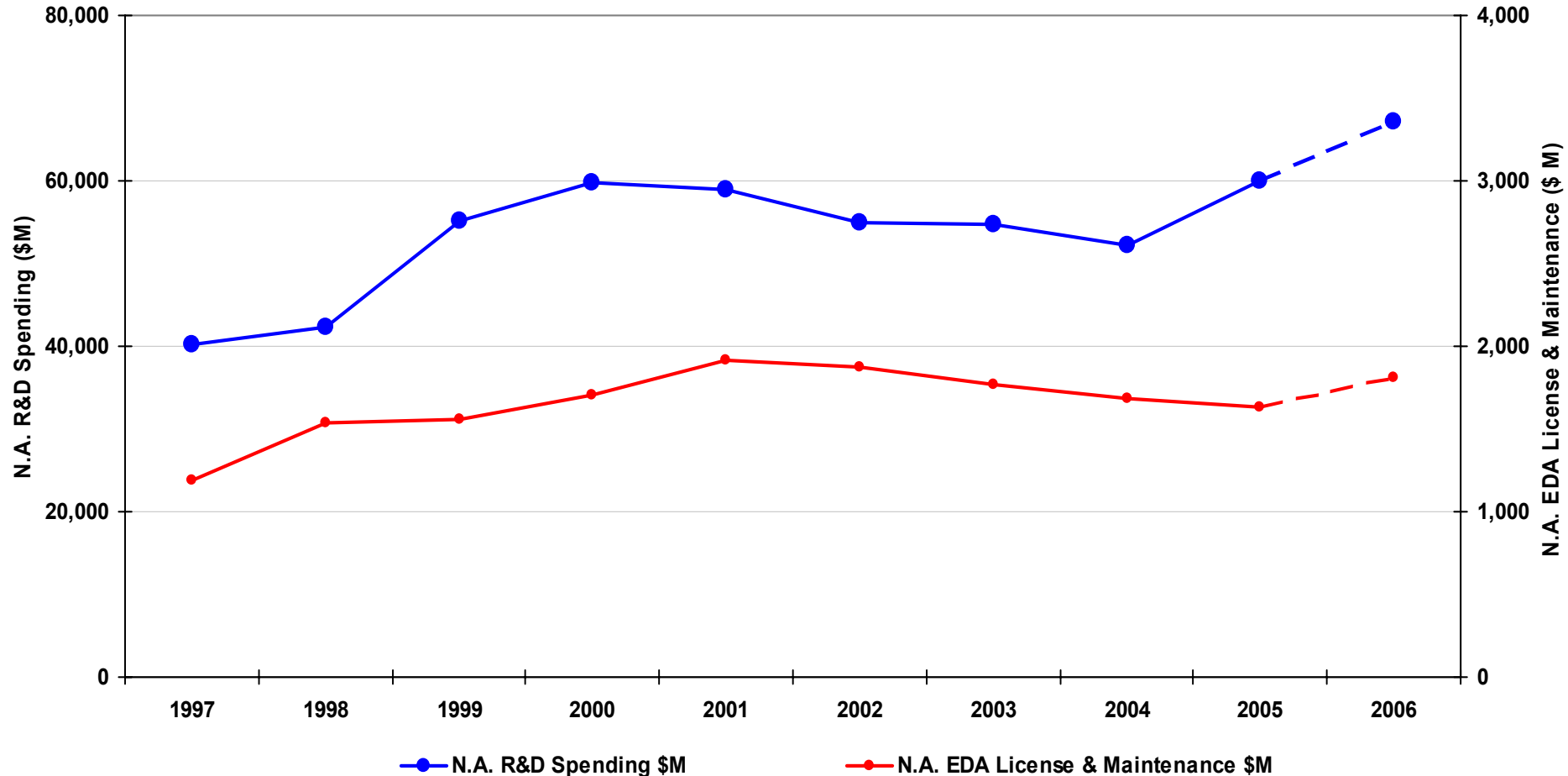
North American Electronics R&D vs. N.A. EDA License & Maintenance



	AGR	R&D	N.A. EDA	Total EDA
'98 – '99		30%		
'99 – '00		8%	9%	11%
'00 – '01		-2%	13%	12%
'01 – '02		-6%	-2%	-4%
'02 – '03		-1%	-6%	2%
'03 – '04		-4%	-5%	1%
'04 – '05		15%	-3%	1%
'05 – '06		12%	10%	10%

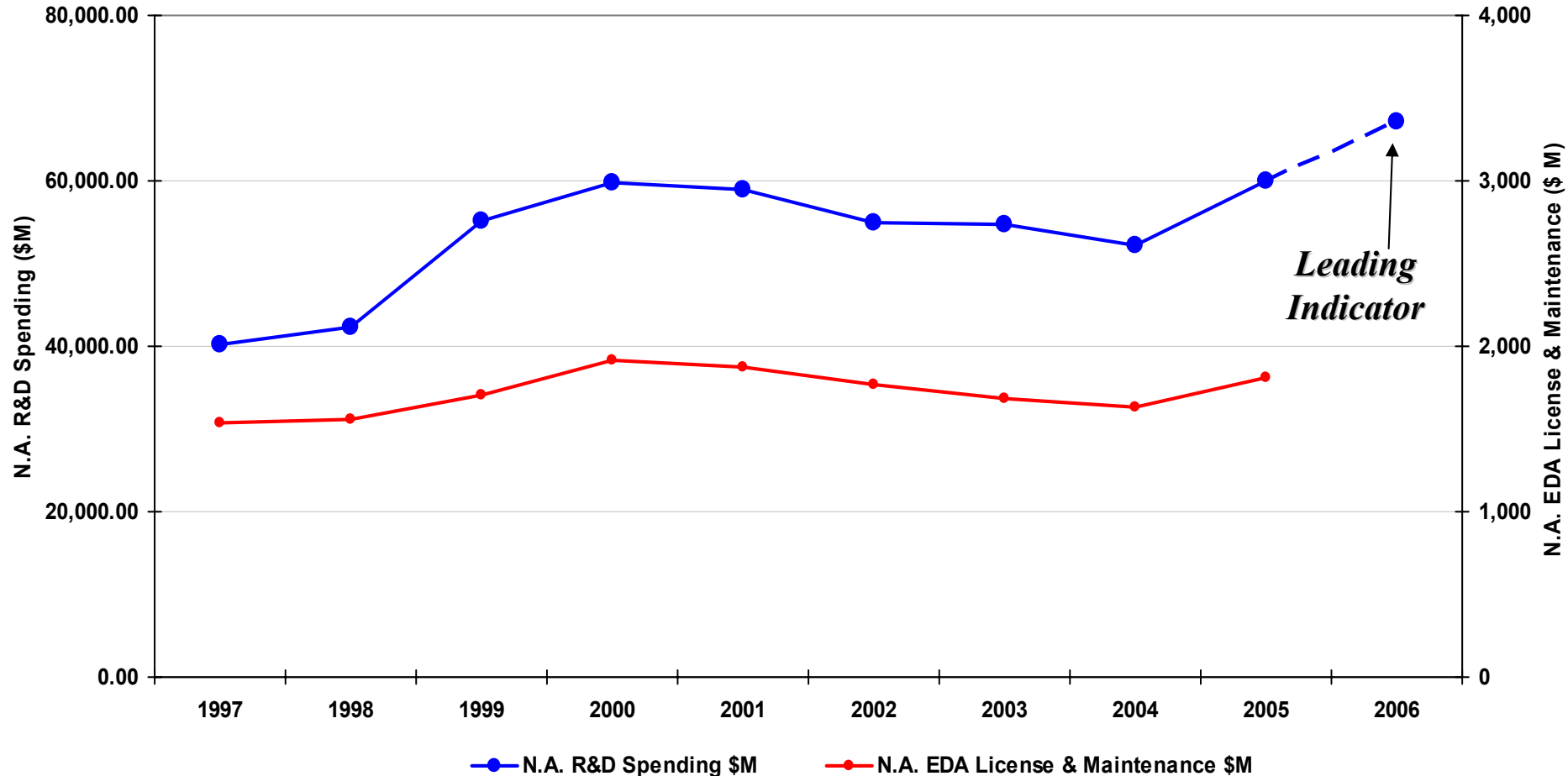
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N.A. Electronics R&D & N.A. EDA License & Maintenance



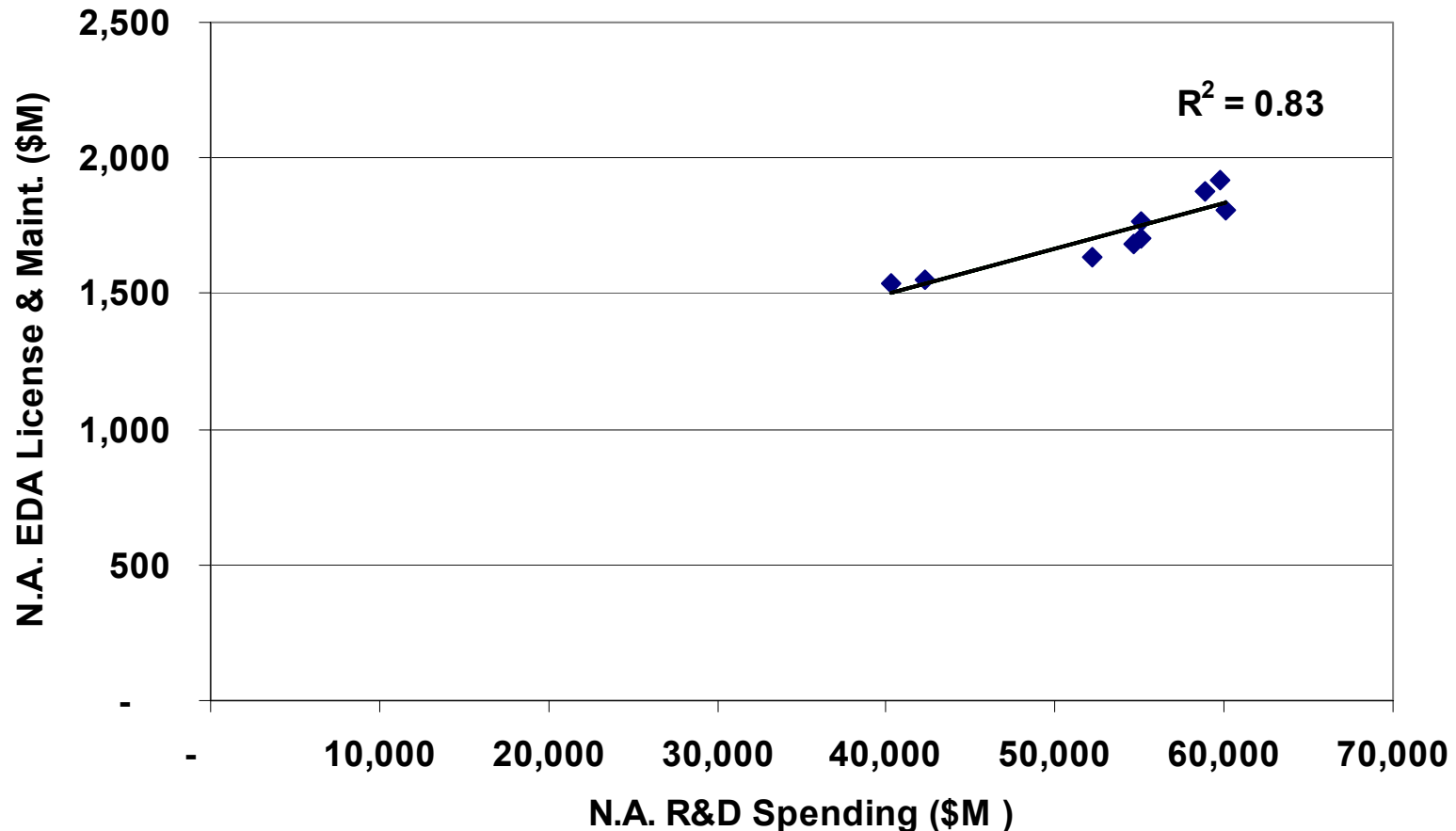
Source: Based on Electronic Business Journal Global 300 List (North America only, Excluding Software and Services Companies; Lucent/Alcatel included)
 EDAC Market Statistics Service, 1997 – 2006. (EDAC forecast, Q1 –Q3 actual plus Q405; R&D Q1-Q3 actual plus Q405 inserted when data not available)

N.A. Electronics R&D & N.A. EDA License & Maintenance – Shifted One Year



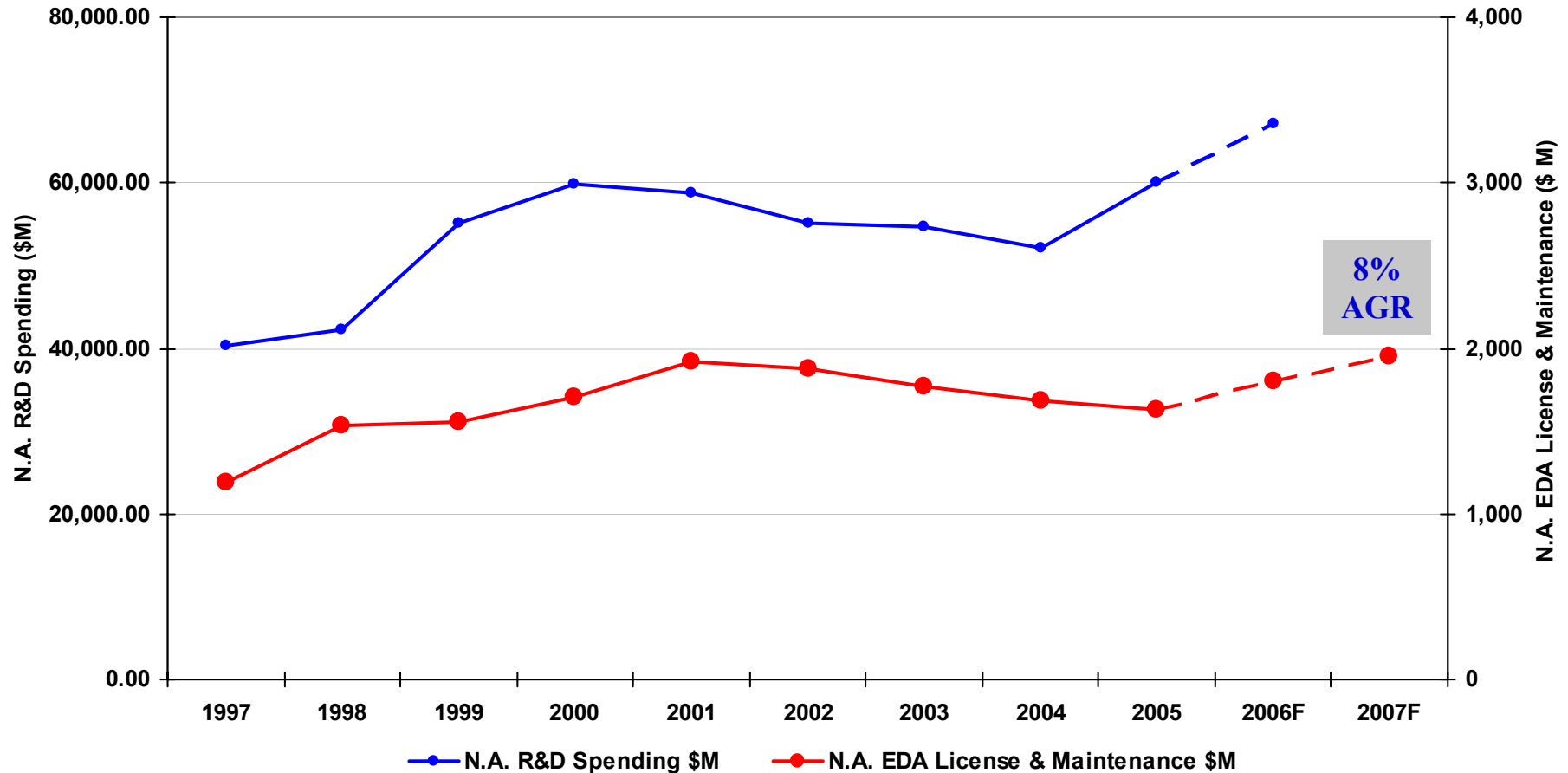
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N.A. Electronics R&D vs. N.A. EDA License & Maintenance – Shifted One Year



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Another Growth Year in N.A. EDA License & Maintenance

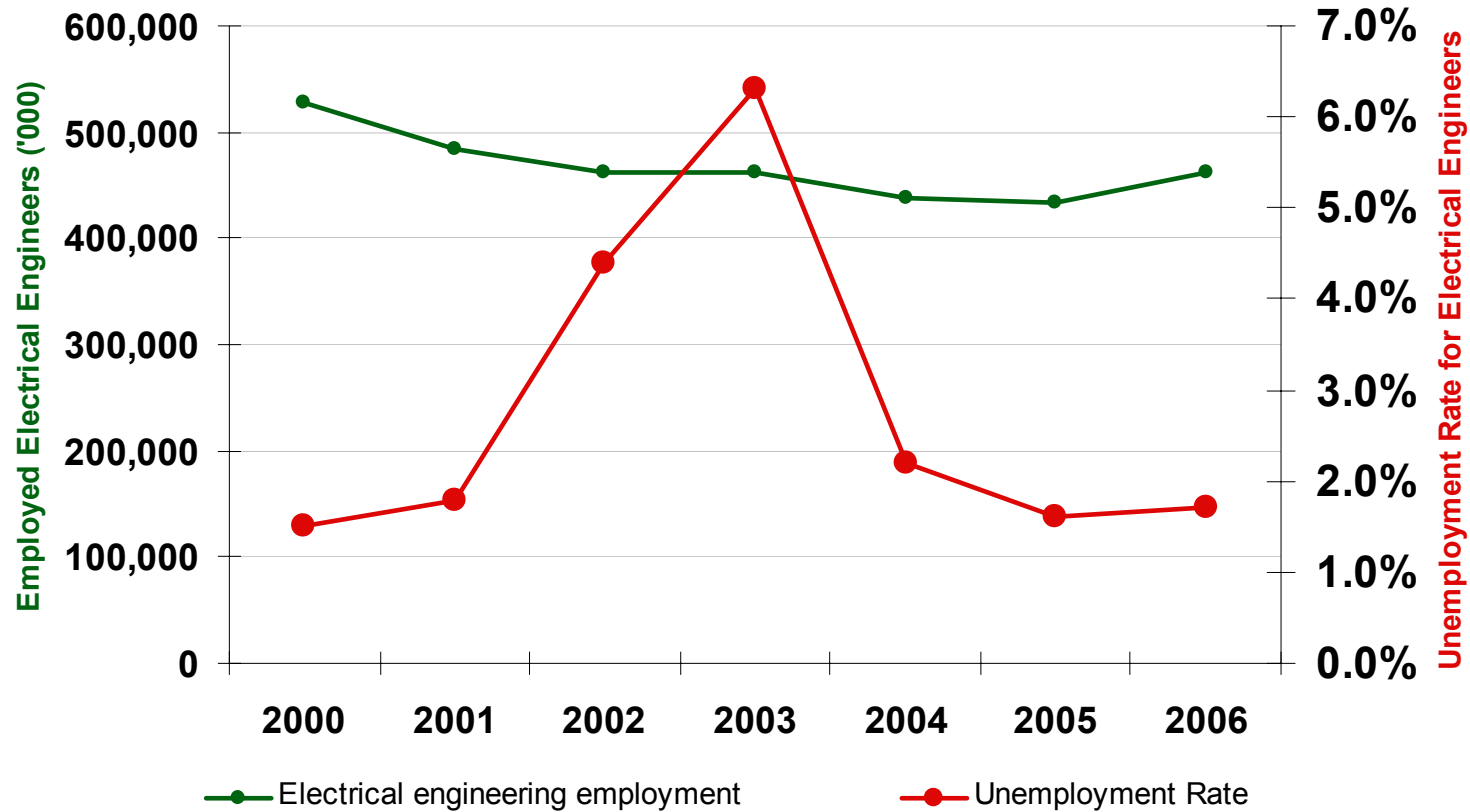


8%
AGR

—●— N.A. R&D Spending \$M —●— N.A. EDA License & Maintenance \$M

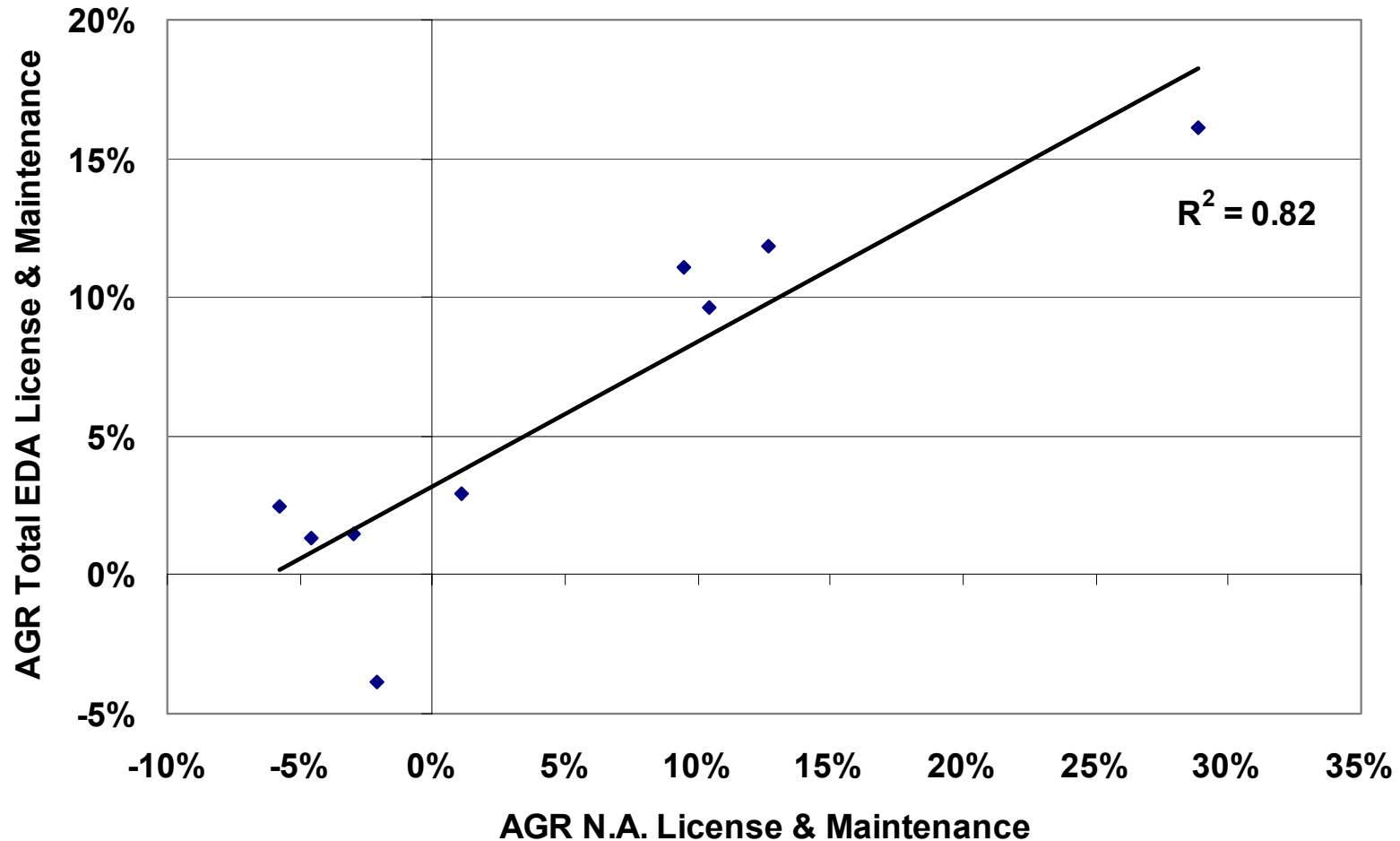
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North American Employment Summary



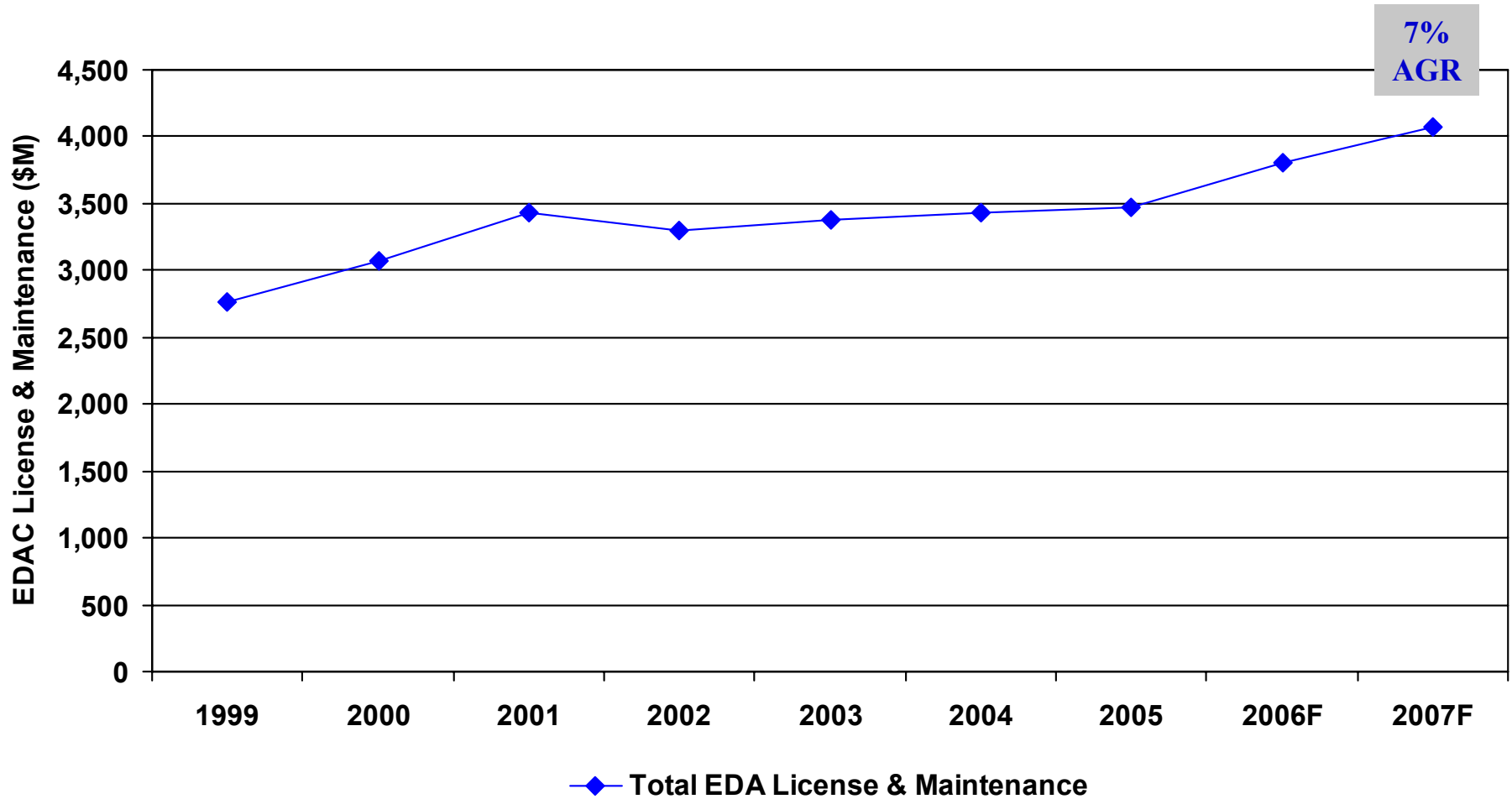
Source: BLS, Current Population Survey. Includes Electrical & Electronics Engineering and Computer Hardware Engineer job categories

N.A. License & Maintenance Growth vs. World-Wide EDA License & Maintenance Growth



Source: EDAC MSS, 1997 – 2006 & MGC Analysis

World-Wide EDA License & Maintenance



Source: EDAC MSS, 1997 – 2006 & MGC Analysis

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