

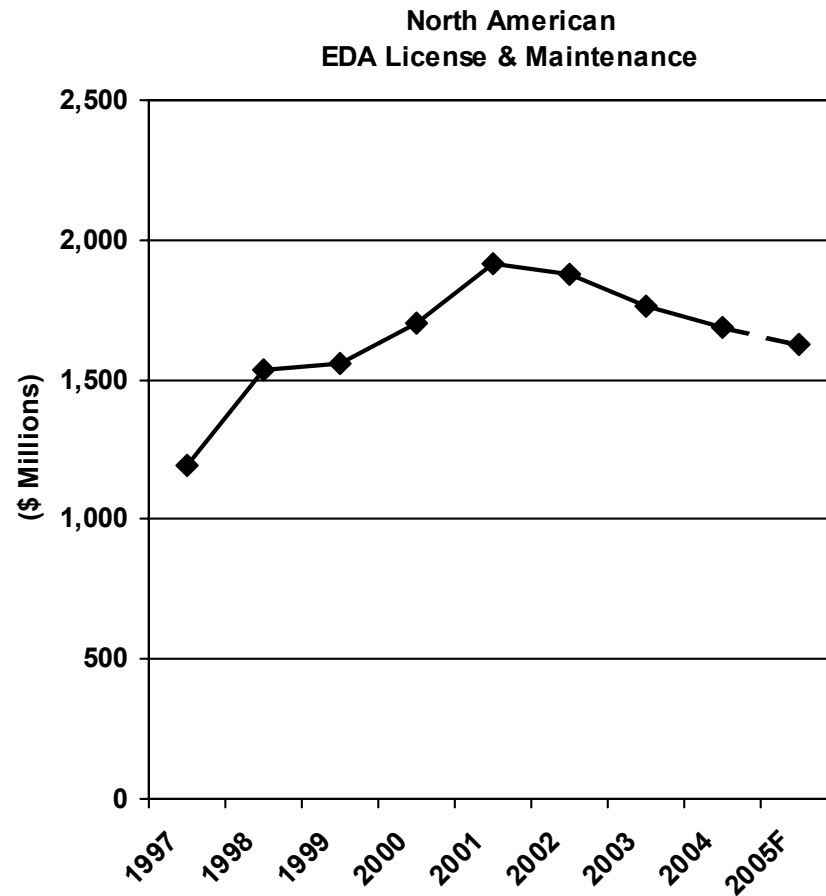
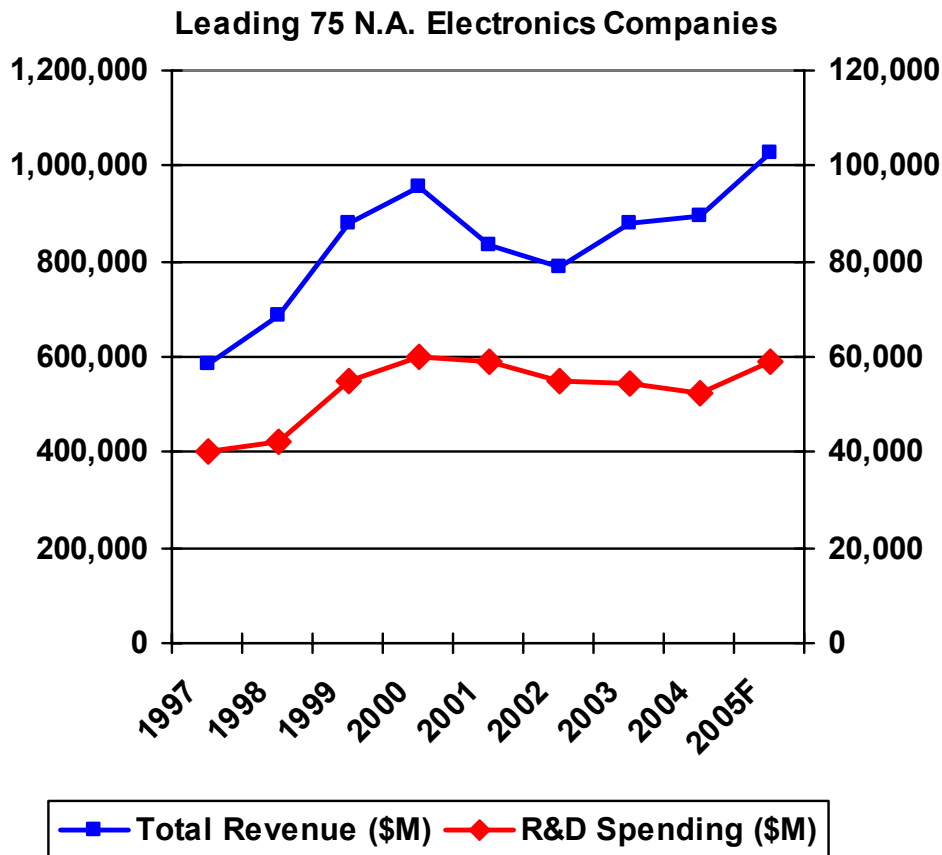
EDAC Forecast Panel

February 2006

Walden C. Rhines
CHAIRMAN & CEO

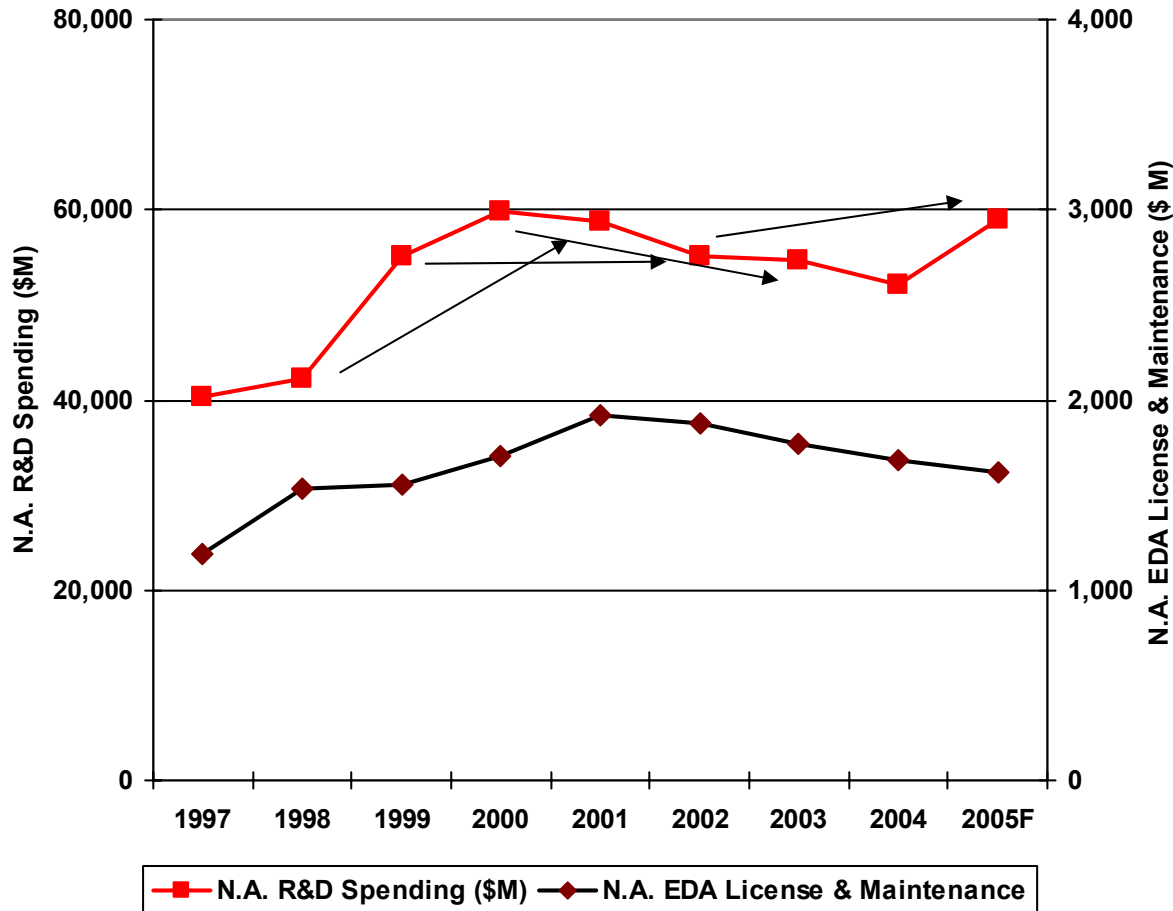
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Three-Year Licenses Change EDA



Source: Based on Electronic Business Journal Global 300 List (North America only, Excluding Software and Services Companies)
EDAC Market Statistics Service, 1997 - 2005

North American Electronics R&D vs N.A. EDA License & Maintenance

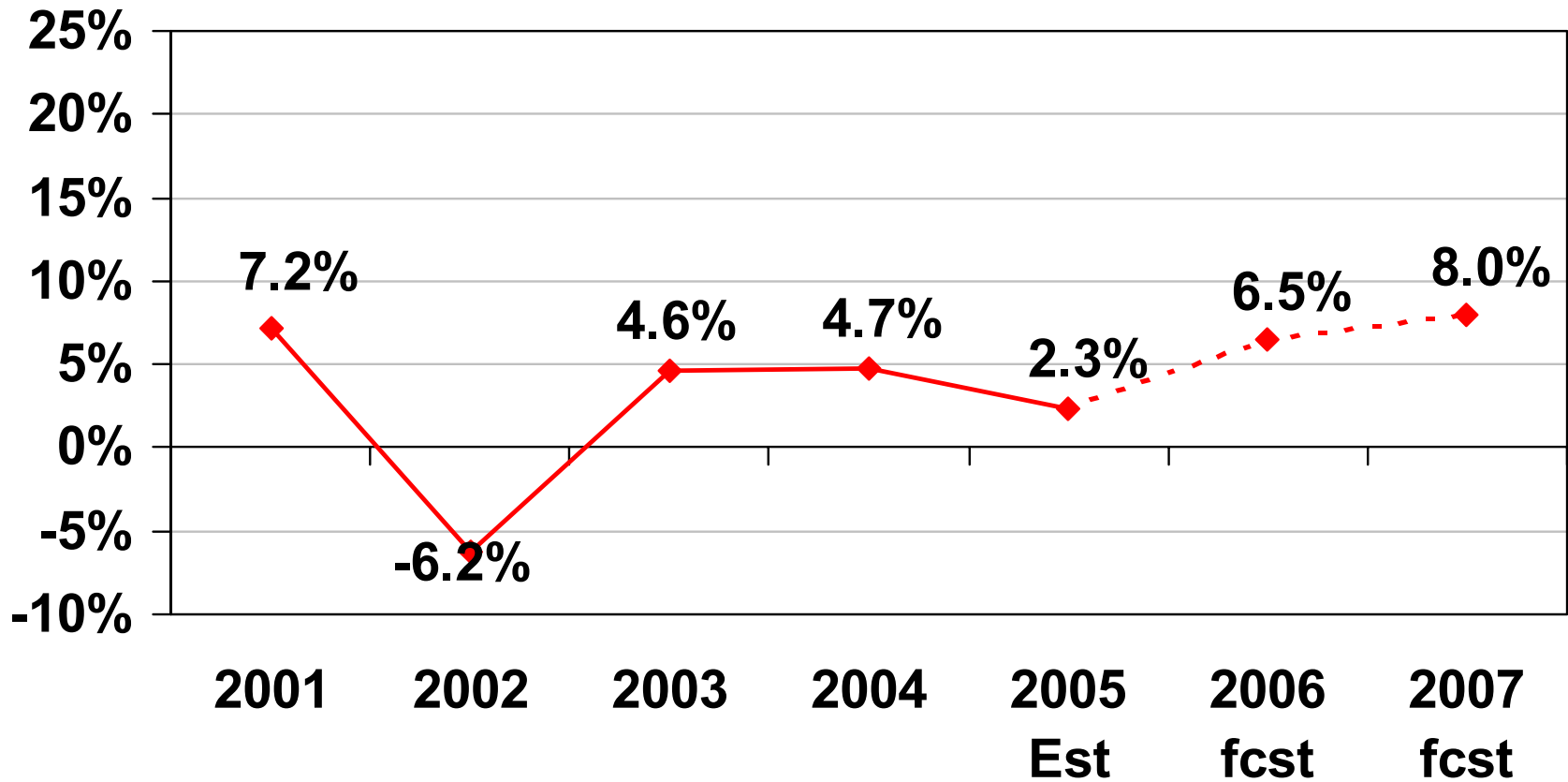


3 YR Growth	R&D	EDA
'97 - '00	48%	43%
'98 - '01	39%	25%
'99 - '02	0%	21%
'00 - '03	-9%	4%
'01 - '04	-11%	-12%
'02 - '05	7%	-4% *
'03 - '06	++	+

Source: Based on Electronic Business Journal Global 300 List (North America only, Excluding Software and Services Companies)
 EDAC Market Statistics Service, 1997 - 2004 * 2005 Forecast (Q42004 - Q32005)

Worldwide EDA Forecast

EDA Annual Growth



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