



CEO Forecast & **Industry Vision**

February 2, 2006

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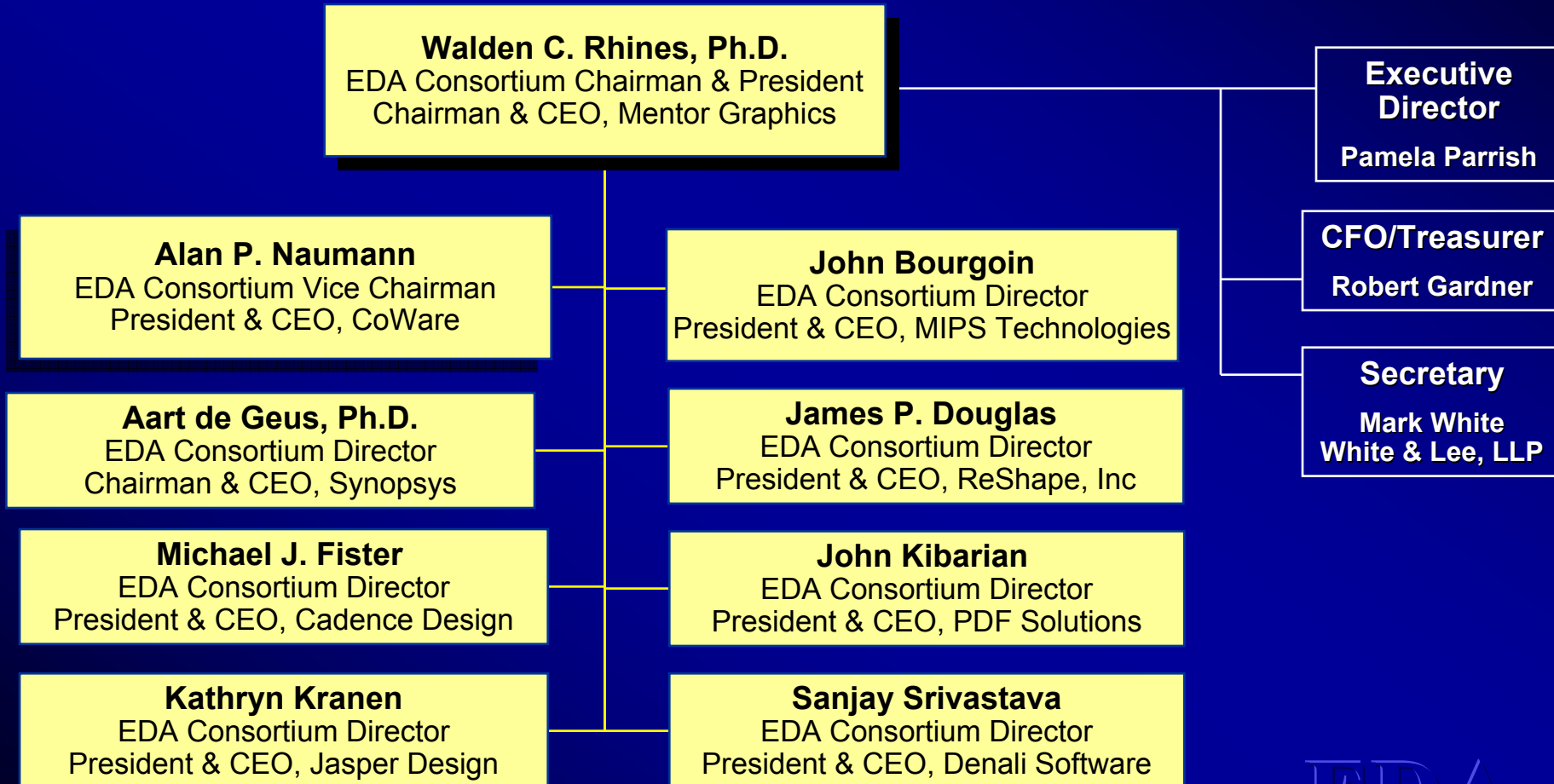




Walden C. Rhines

Chairman

FY 2005-2006 Board & Officers



Bi-Annual Elections May 31, 2006

- Nine Consortium directors
- Each voting member company may nominate one candidate who must be CEO or COO of a voting member company.
- Nomination deadline: Monday, April 3, 2006

Export Control Regulation and Legislation Update

Presenters

- Larry Disenhof, Cadence Design
- Erik Oliver, Synopsys

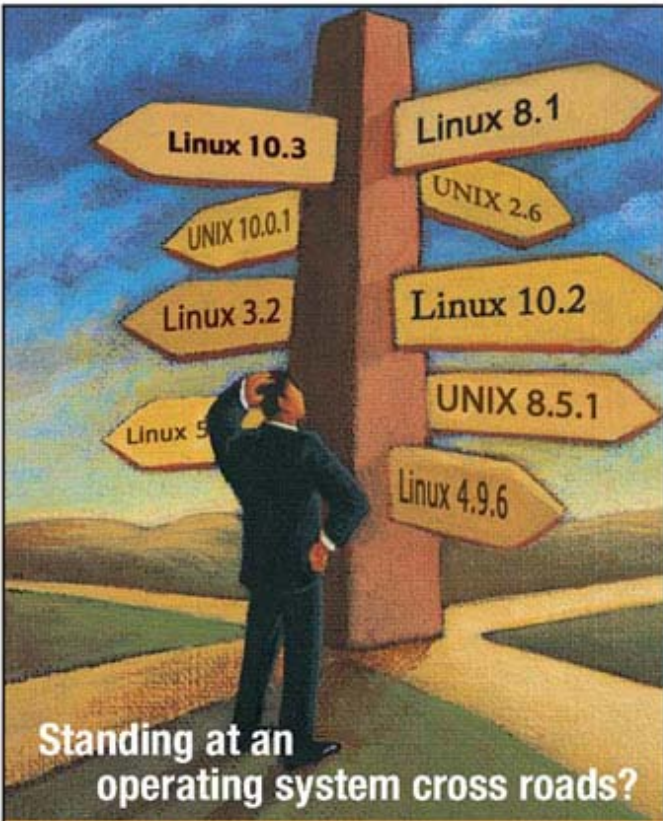
DETAILS

Friday, February 3, 2006
8:30 – 10:30 A.M.
Cadence in San Jose

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2006 OS Roadmap Survey in Progress



Standing at an operating system cross roads?

Need to know if your operating system will be supported by your Electronic Design Automation (EDA) supplier?

It's time to look at the map, the EDA Industry OS Roadmap! If you can use a guide through the complex operating system and platform pathways, the EDA Industry OS Roadmap is here to help you.

Log on to www.edaconsortium.org today.
Find your road to OS success!

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EDA
CONSORTIUM

- Emailed last week to Member CEOs
- Extended deadline February 9
- Contact: Karla@edac.org

Q3 2005 Leading Most Categories

MSS Q3 2005 Growth Summary

	YTD Growth	Q305 / Q304 Growth
EDA License Revenue	0.6%	5.6%
CAE	- 1.0%	4.7%
IC Layout	2.8%	8.8%
PCB Layout	2.0%	0%
IP Revenue	11.2%	4.8%
Services Revenue	0.1%	9.2%
Total EDA, IP & Services	2.3%	5.7%

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Moderator:

- Don Clark, Wall Street Journal

Panelists:

- John Bourgoin, MIPS Technologies
- Aart de Geus, Synopsys
- Mike Fister, Cadence
- John Kibarian, PDF Solutions
- Gary Meyers, Synplicity
- Wally Rhines, Mentor Graphics



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