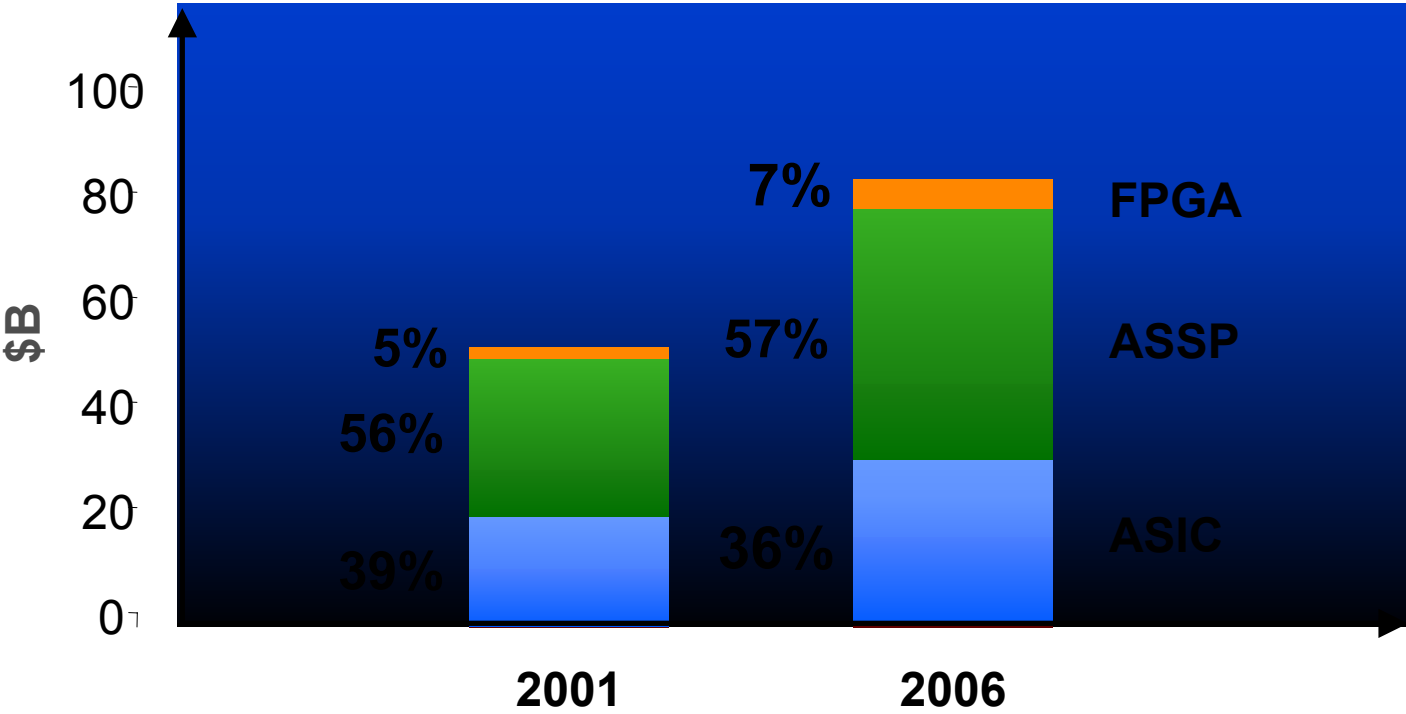


# EDAC Forecast: CEO Perspective

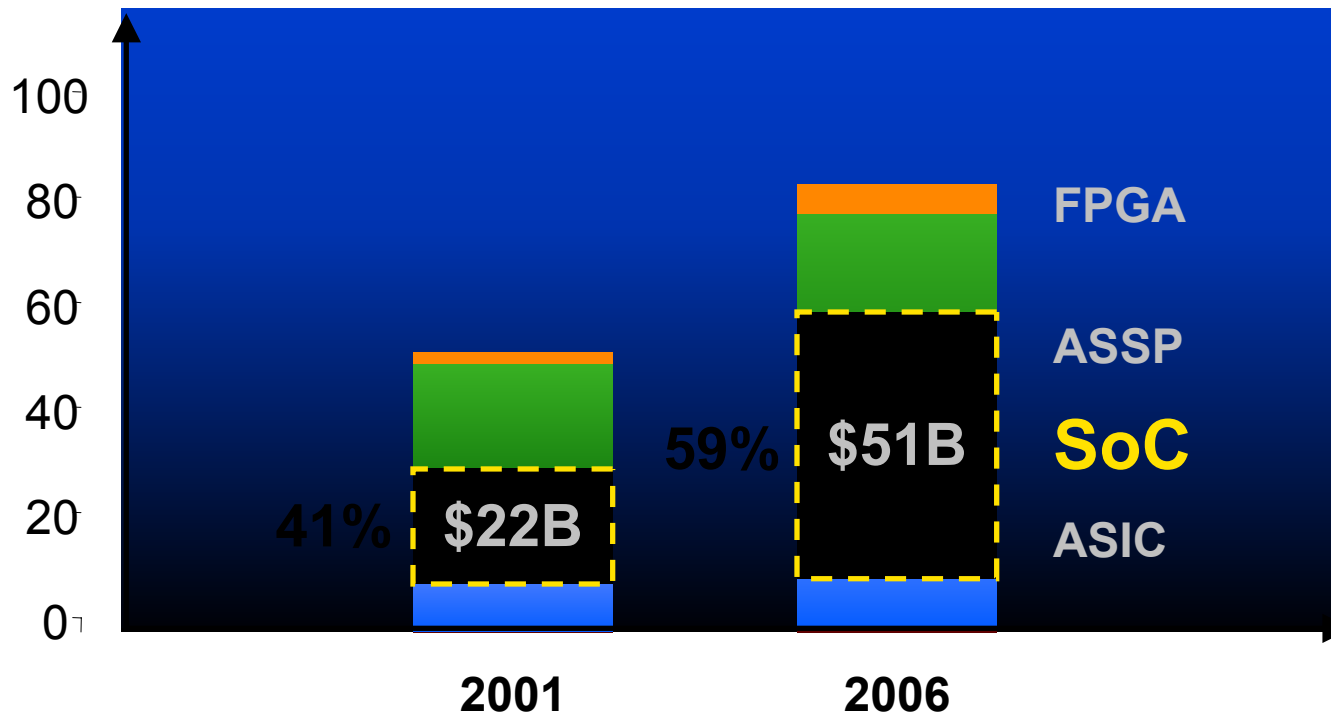
Ray Bingham  
President and CEO  
February 26, 2004

# Revenue for Logic ICs



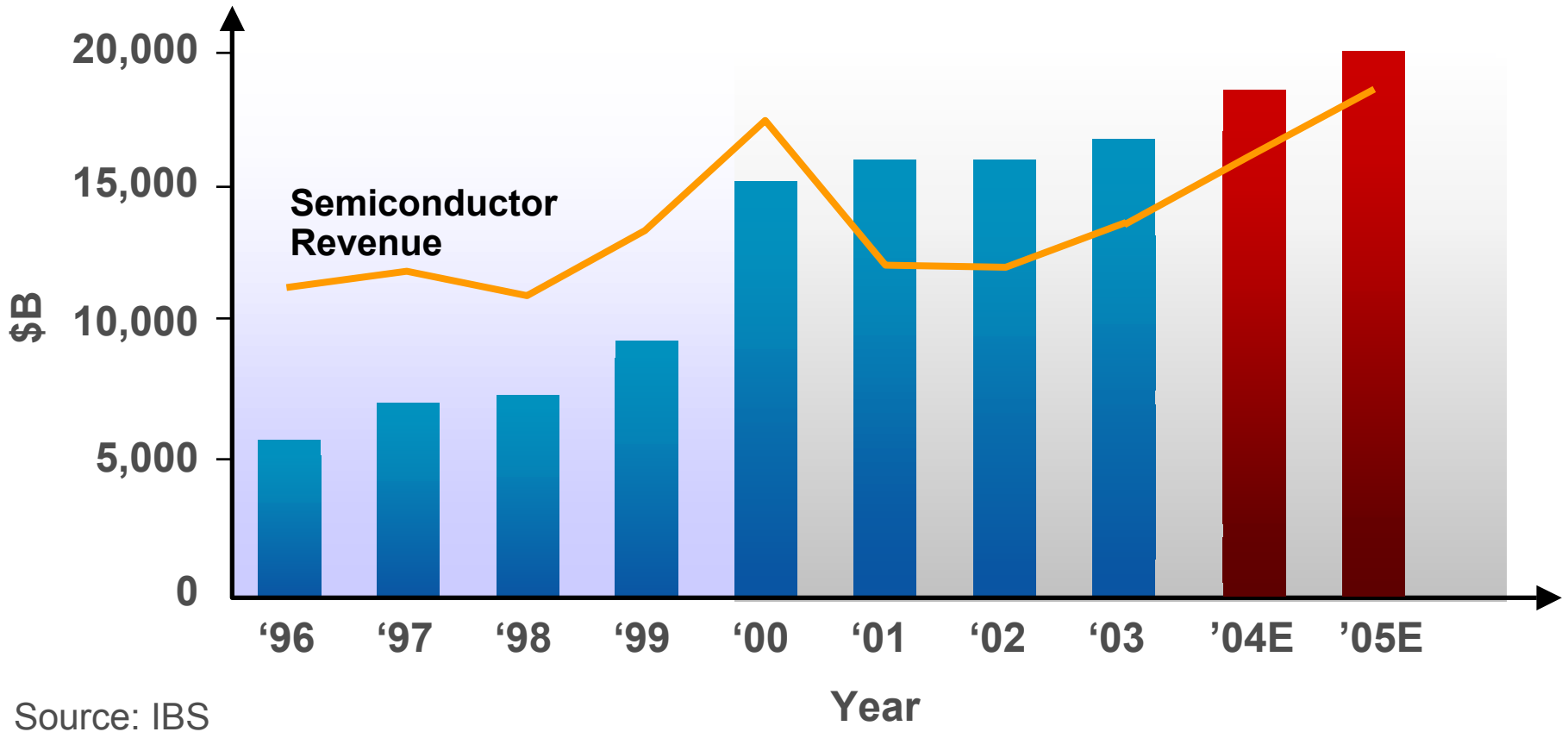
Source: Gartner

# SoC Sweet Spot



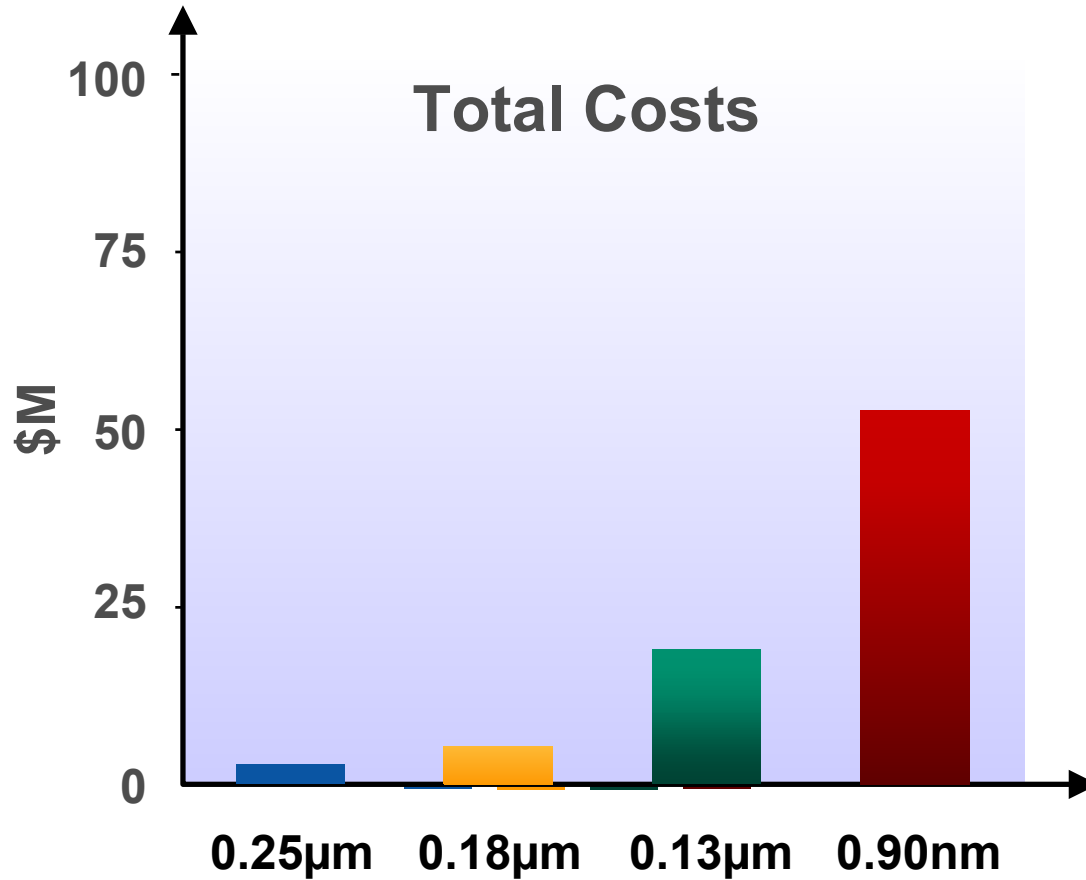
Source: Gartner

# Total R&D Expenditures (Publicly Traded Companies)



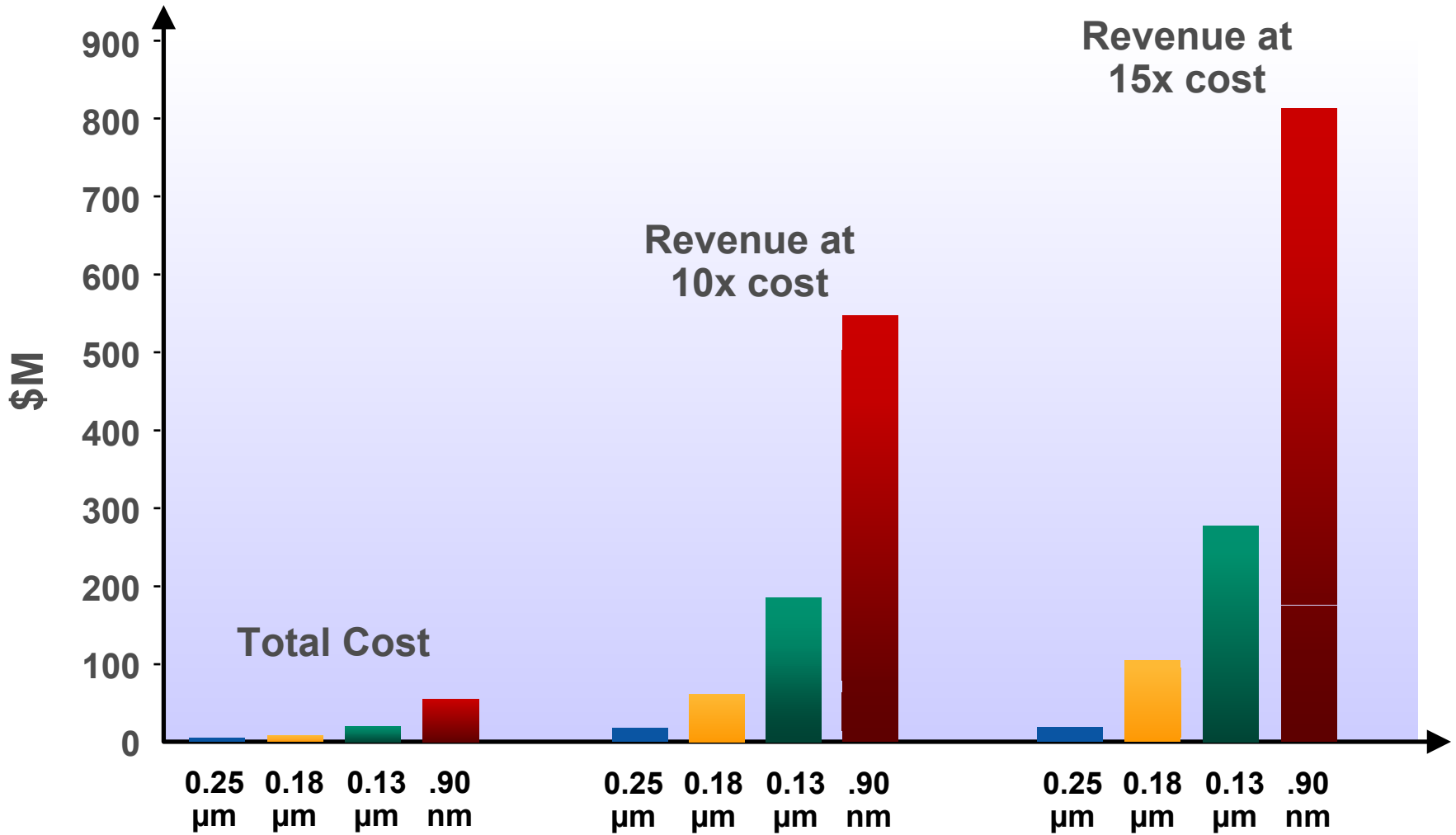
Source: IBS

# Revenue Required per Design



Source: IBS

# Revenue Required per Design



Source: IBS

**cadence**